

Mallee harvesting

Do we need a new type of harvester?

Why?

Plantation harvesting

- With mallees, we must achieve lower costs per tonne than conventional plantation supply chains.
- Large trees with good log form.
- High yields per hectare at harvest.
- Residues are left in the plantation; costs apply to the wood.

Mallee harvesting

- Small trees that do not stack well.
- Relatively low yields per hectare at harvest.
- Relatively low value biomass, partly because the residues are not separated in the plantation.
- Stumpage (\$/tonne) comparable to conventional plantations.
- Small margin for the supply chain.

Mallee harvesting

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- Small margin for the supply chain.
- Because the mallees are small and readily accessible, it is possible process them continuously, directly into bulk chip, and do so at high flow rates.

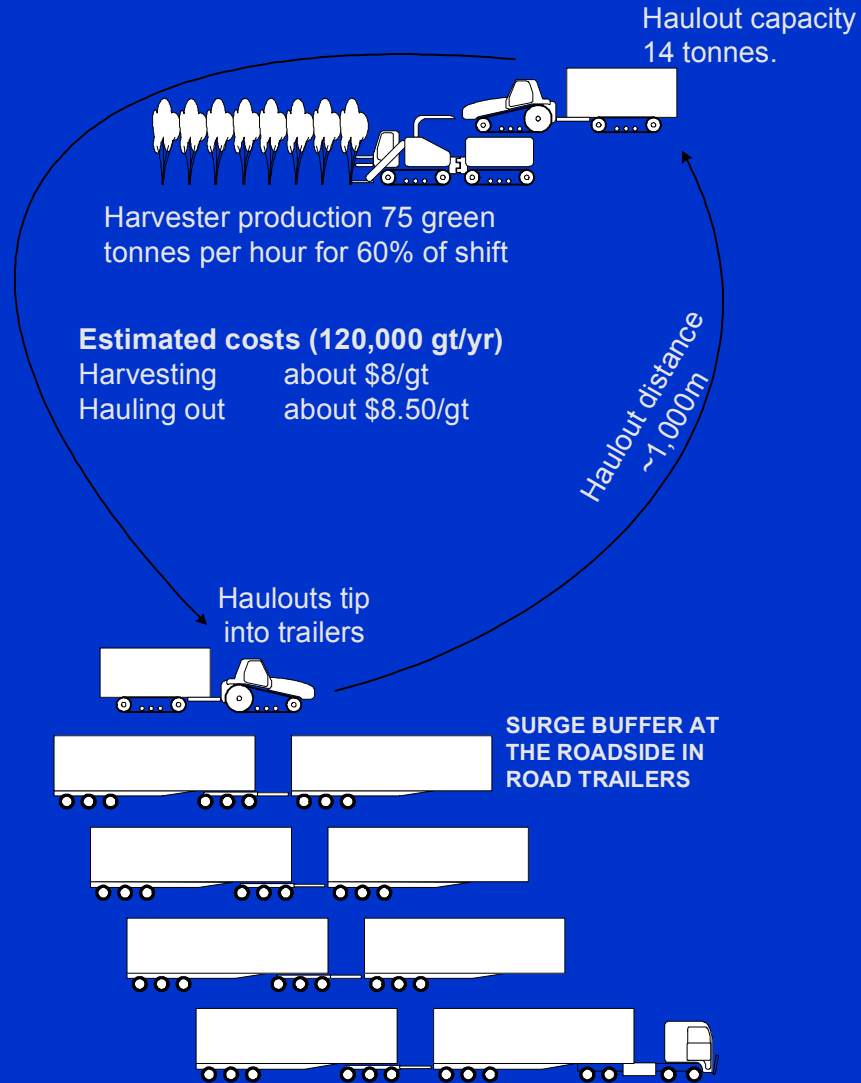
A commercial bluegum supply chain

Harvest debark delimb stack	Collect & forward	Unload & stock- pile	Load trucks from stock- pile	Road trans- port	Unload at chipper stock- pile	Stock- pile to chipper	Feed chipper	Stock- pile chip	Load chip trucks	Road trans- port	Unload chip trucks
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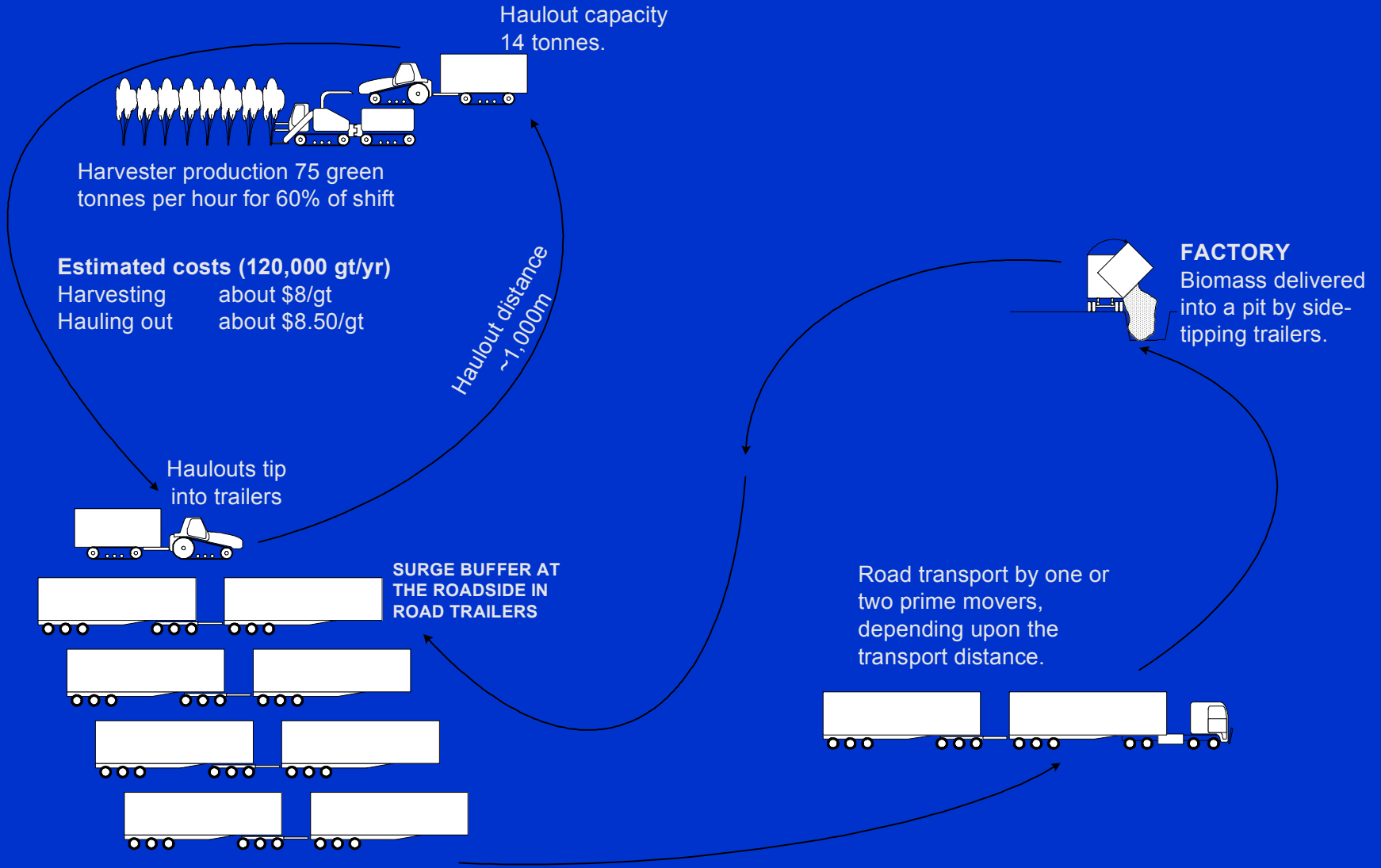
Proposed mallee supply chain copied from sugar cane

Harvest chip & load haulouts	Haul to roadside	Unload directly into road trailers	Road trans- port	Unload by side tipping

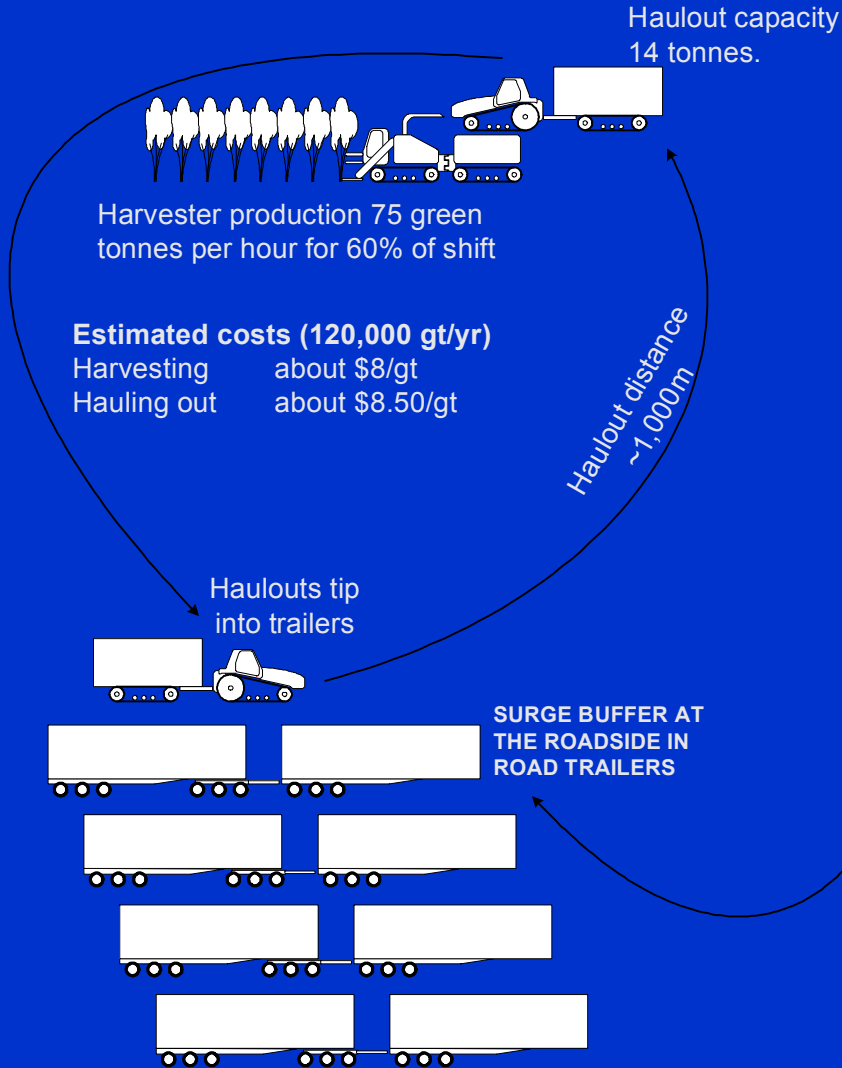
PROPOSED MALLEE BIOMASS SUPPLY CHAIN BASED UPON SUGAR CANE SYSTEMS



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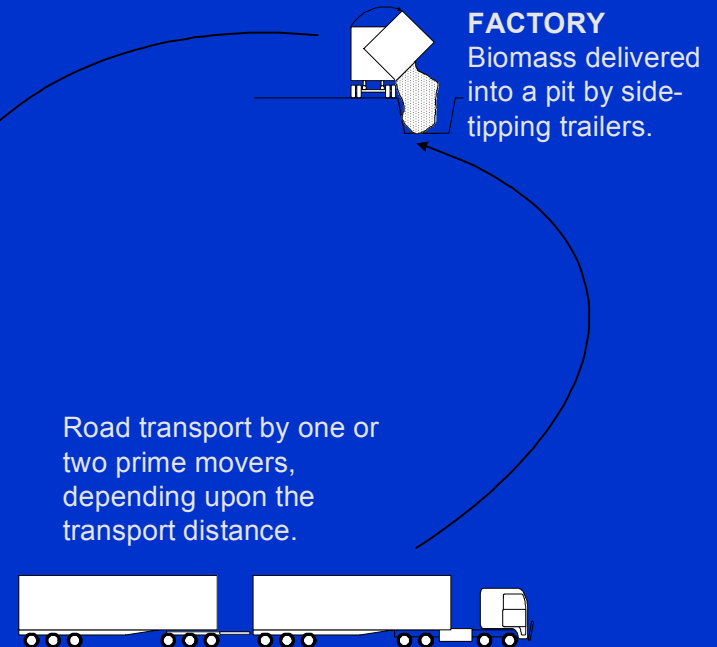
PROPOSED MALLEE BIOMASS SUPPLY CHAIN BASED UPON SUGAR CANE SYSTEMS



SCALE OF PRODUCTION

One harvester working 50 shift hours a week
450 green tonnes per day
110,000 - 120,000 green tonnes per year

One harvester working 120 shift hours a week
1,100 green tonnes per day
250,000 green tonnes per year
Cost per tonne reduced by about 10%



Where to from here?

- Existing prototype – development of concepts, and approaching the end of life.
- In 2001, estimate of ~\$3 million and 3 years to develop a production design (Woodside project).
- Now perhaps a \$5 million and 3 year project.
- Limited capacity to recover cost of R&D.
- FFI CRC - assemble those who need the biomass and seek substantial government support.